



Your journey...to a solid, forward-moving, financial future.



Mindful tips and greetings from Elaine

15 minutes for Finance

What show have you binged watched this past year? It's easy to spend 15 minutes on Facebook or surfing the web. It's also so easy to spend 15 minutes to knock out a financial task like such as freezing your credit with at least one agency, downloading a health care directive, shredding a couple old statements. How will you spend your 15 minutes this month? Looking forward to hearing about what you accomplish.



Open enrollment time of Year

Just a reminder to review your benefit options at year end. We offer a plan comparison if you need help. For health reimbursement plans you may want to work on getting those claims filed now if you have not done so already. Health savings accounts and flexible savings accounts are great tools to help strengthen your financial plan. Are you maximizing your retirement savings? If not, how about increasing your allocation?

Until next time,

A handwritten signature in black ink that reads "Elaine".

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