



Mindful tips and greetings from Elaine

It's been awhile since my last post. The busyness of the Spring season caught up with me. The summer season is rewarding in that it has provided more pockets of time to reflect.



"That's one small step for man, one giant leap for mankind." (Neil Armstrong)

What a summer for reflection ... The 50th anniversary of man's first step on the moon – it was exciting to watch the incredible footage and playbacks of Apollo 11. I reflected on some of the commentary and was in awe of how much planning, patience, time, practice and heroic courage that went into the goal that was set by John F. Kennedy to send American astronauts into space. Even what they were going

to say was planned for months.

We can apply these attributes to our own planning. Financial Planning is an ongoing process. Even if you have already done much of the heavy lifting; reviewing your goals and monitoring all the important aspects of your financial life is essential to smart planning. A little action over the summer months can help make a difference in your financial picture.

Let me know if you need encouragement to revisit some of your plans or get documents organized. The hot days of summer provide an opportunity to use 15 minutes to work on your planning in the comfort of air conditioning.

Hope you are enjoying your summer,

A handwritten signature in cursive script that reads "Elaine".

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